

Pipeline - current status (12/19)

15 Sift Questionnaires at Stage 1a & b

- FTTP Project – 300k premises
- Public Services Testbed
- Centre for Neurology
- FTTP projects x 2
- Life Sciences park
- Aquaculture services
- Tidal energy project
- U220 Project
- Moving Forward project
- 5G Testbed
- AI & Data Science Centre
- CS Campus & CS Connected
- SME Competitiveness & Co-fund



We aim to provide an indicative view of whether or not to proceed with Investment Panel review of projects with 2 weeks of receipt of completed Sift Questionnaire

Challenge Innovation Infrastructure

Proceed; Re-submit; Reject based on strategic fit, sanction due-diligence



28 known projects covering a range of areas across the investment priorities

- Metro Central
- Core Valley Lines fibre project
- Strength in Places - CS Connected

- Housing Catalyst Fund
- Metro Plus (+ EV renewables)
- CCR Graduate Placement Scheme
- LFFN DCMS scheme

Looking forwards to 2020 – realising the potential of the pipeline

- Funded projects in delivery
 - CSC Foundry £37.9M (£412M inc. £375M of private sector leverage)
- Pulling through projects from Strategic Outline Case approved by Cabinet to Legal Completion

| | | |
|-------------------------------------|--------------------|---|
| • Housing Catalyst Fund | £15-30M | (£30-60M + private sector leverage) |
| • Metro Plus | £15M | (£50M total project value) |
| • CCR Graduate Placement Scheme | £175K | (£1.65M total project value) |
| • Metro Central | £40M | (£200M total project value) |
| • Core Valley Lines – fibre project | £3.5M | (£7M total project value) |
| • Strength in Place – CS Connected | £3.5M | (£45M total project value) |
| | £77.2-92.2M | £333.65-363.65M total project value) |
- Reviewing 10 Sift Questionnaires and pulling through to legal completion (*indicative combined range of project values – c.£550M to £600M*)
 - Aim: 30% of projects with the remaining projects being rejected**
- Working with the project pipeline and bringing forward for formal consideration
 - Aim: 3 to 6 projects**